

Aerospace U.S. Economic Impact.....

Aviation drives about 6% of the U.S. gross domestic product and just under 7% of national employment.



SAF Grand Challenge Roadmap: Prepared by the U.S. Department of Energy, U.S. Department of Transportation, and U.S. Department of Agriculture, in collaboration with the U.S. Environmental Protection Agency.

Sustainable Aviation Fuel by the Numbers.....



- **38** of the world's top airlines committed to net-zero emissions by 2050.
- **30** have set some form of SAF adoption target.
- Global demand for SAF will reach **7 billion gallons**, or 5% of global jet fuel demand by 2030.
- White House Grand Challenge goal to **produce 3 billion gallons of domestic SAF by 2030** and **35 Billion by 2050.** *(100 % of US Commercial Jet Fuel Demand)*

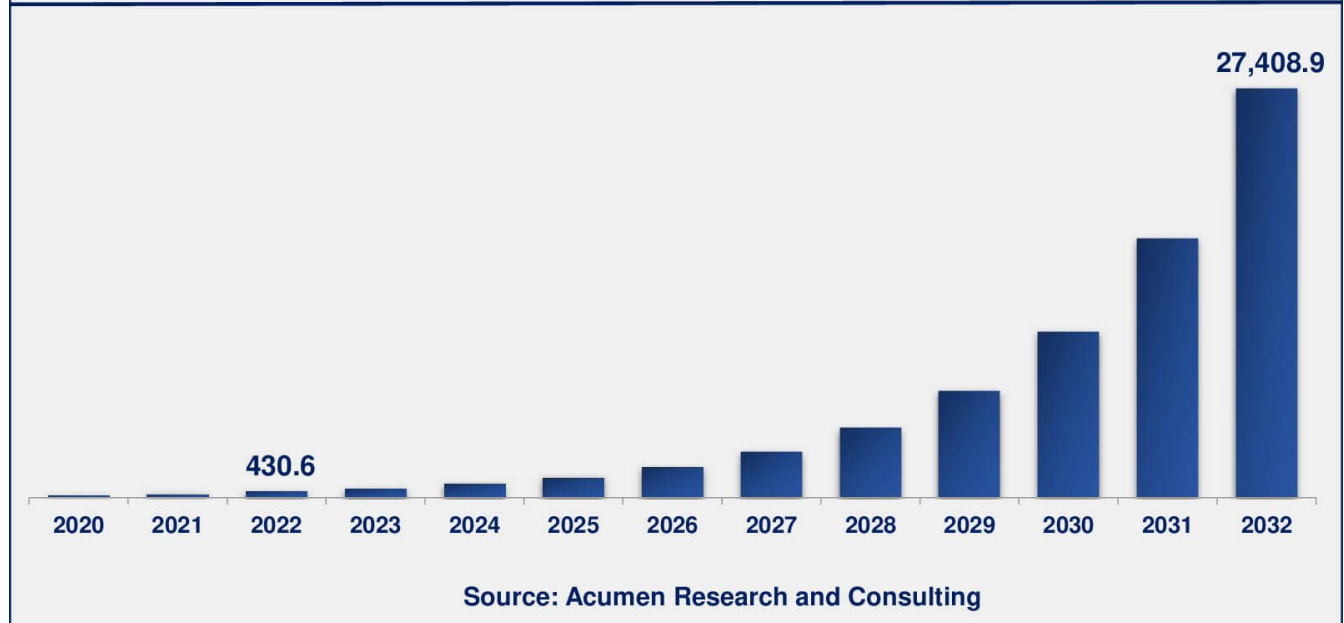
The SAF Market Opportunity....

Market Size will Surge from \$430.6 million in USD in 2022....

To \$27.5 Billion by 2032



Global Sustainable Aviation Fuel Market, 2023-2032 (USD Million)



Source: Acumen Research and Consulting

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