About Kentucky Coal Association

• Represents **More Than 90% of Kentucky’s Coal Production**
• **24** Member Companies
• **150+** Associate Member Companies
• Provides the “**Voice**” for Kentucky Coal
• Coordinates the **Friends of Coal-Kentucky** and the **Friends of Coal** License Plate Program
Kentucky Coal

- 3rd Most Production in U.S. – 81 Million Tons
- 12,600+ Coal Miners – 3 to 1 Job Ratio
- W. Ky – 54% of Ky Production – 87% Underground, 13% Surface.
- E. Ky. – 46% of Ky Production – 48% Underground, 52% Surface.
Kentucky Coal

- Kentucky is **fifth** in the nation in energy production.
- Coal provides more than **90%** of Kentucky’s electricity.
- Kentucky benefits from affordable electricity – an average of 7.54 cents/Kwh, the 2\textsuperscript{nd} lowest rate in the United States.
End Users of Kentucky Coal

- Alabama – 2,084,000 tons
- Florida – 9,993,000 tons
- Georgia – 7,058,000 tons
- Kentucky – 25,709,000 tons
- Mississippi – 706,000 tons
- North Carolina – 3,908,000 tons
- South Carolina – 5,761,000 tons
Eastern Kentucky = “Ground Zero”

• January 1, 2012 through 1st Qtr 2014
  – Loss of Direct Coal jobs – 7,000+
  – Loss of Indirect Coal Jobs – 21,000+
  – Loss of Induced Coal Jobs – Unknown
  – Loss of Coal Production – Down 43%
## 40 Million Tons in E Ky in 2013

<table>
<thead>
<tr>
<th>State</th>
<th>Tons (Million)</th>
<th>Rank</th>
</tr>
</thead>
<tbody>
<tr>
<td>Wyoming</td>
<td>401</td>
<td>1&lt;sup&gt;st&lt;/sup&gt;</td>
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<tr>
<td>West Virginia</td>
<td>123</td>
<td>2&lt;sup&gt;nd&lt;/sup&gt;</td>
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<tr>
<td>Kentucky</td>
<td>81</td>
<td>3&lt;sup&gt;rd&lt;/sup&gt;</td>
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<td>Pennsylvania</td>
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<td>4&lt;sup&gt;th&lt;/sup&gt;</td>
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<tr>
<td>Illinois</td>
<td>49</td>
<td>5&lt;sup&gt;th&lt;/sup&gt;</td>
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<tr>
<td>Texas</td>
<td>44</td>
<td>6&lt;sup&gt;th&lt;/sup&gt;</td>
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<tr>
<td>Eastern Ky</td>
<td>40</td>
<td>7&lt;sup&gt;th&lt;/sup&gt;</td>
</tr>
<tr>
<td>Indiana</td>
<td>38</td>
<td>8&lt;sup&gt;th&lt;/sup&gt;</td>
</tr>
</tbody>
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The Future of Coal?
The Future of Coal?

• How we mine coal?
The Future of Coal?

• How we mine coal?
• How much coal we mine?
The Future of Coal?

• How we mine coal?
• How much coal we mine?
• Who will be the end user of our coal?