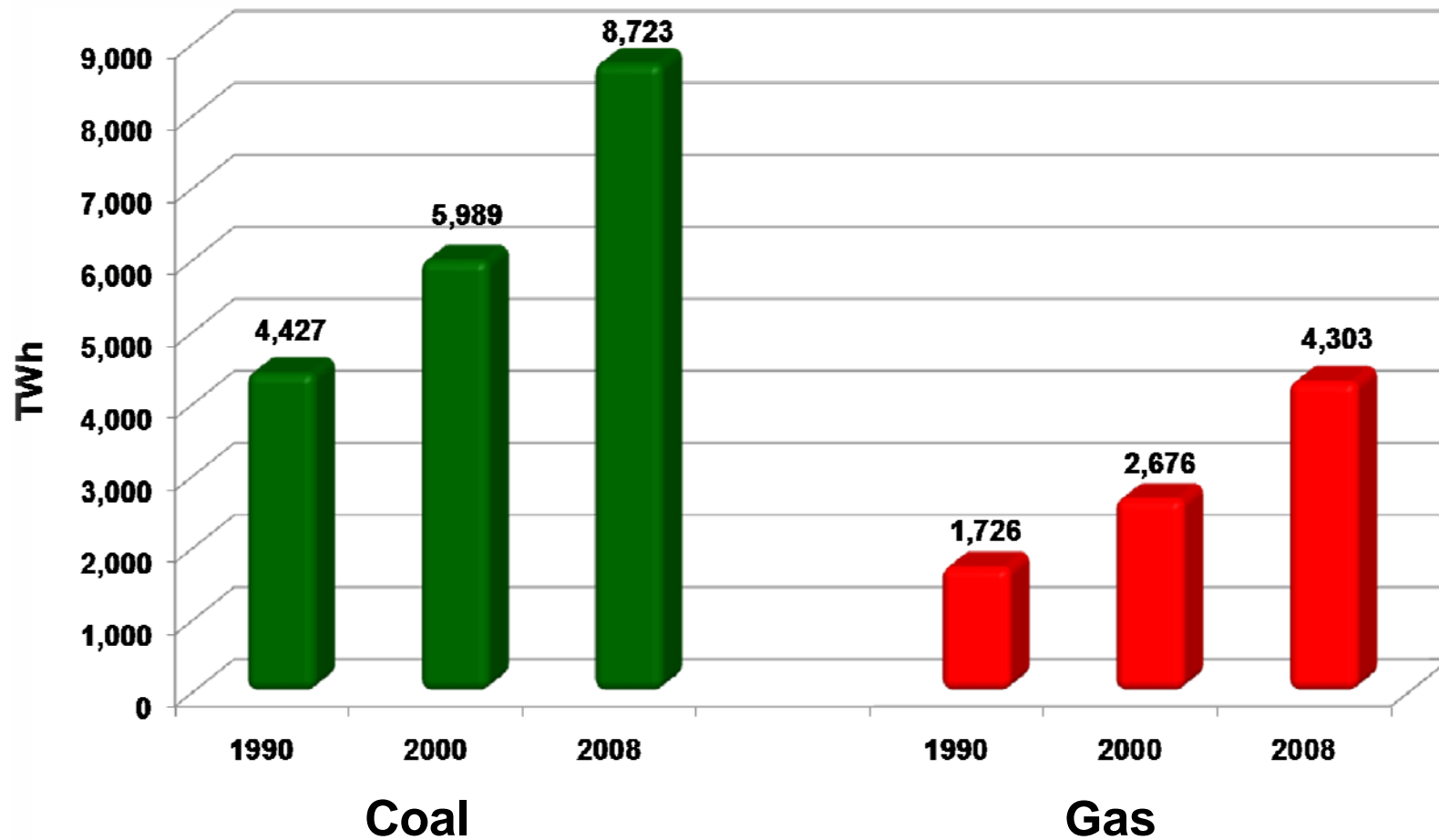


# Power Generation Trends in One Direction Since 1990... Up

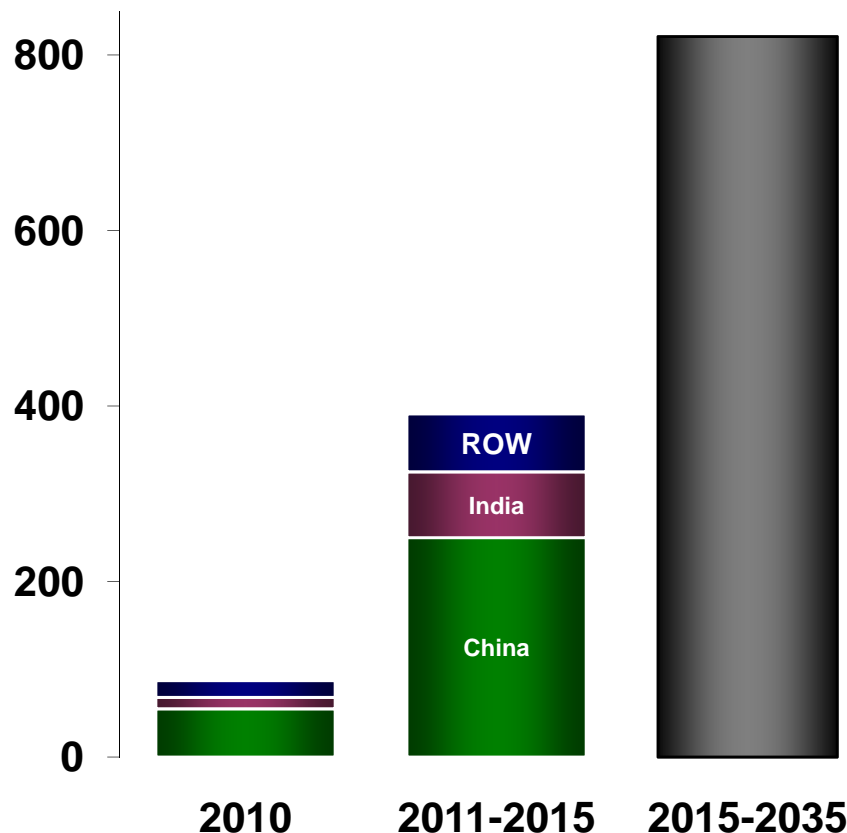


# Major New Global Build Out of Coal Generation Under Way



## Generation Demand Driven by Asia and Growing Share of Electricity

### *Projected New Coal-Fueled Generating Capacity (GW)*



- The world uses 238 tonnes of coal per second
- Global generation expected to grow by 400 GW by 2015
- 270 MTPA coal growth just in new plants starting up in 2010

Source: Platts Worldwide Power Plant Database; EIA International Energy Outlook 2010 and Peabody analysis. Growth of global coal-based generation (billion kilowatt hours) based on 2007 – 2035 EIA data.